

#### SUMMARY

Saber Manufacturing, LLC Sabermanuf.com NAICS Code 332922 All Other Miscellaneous Fabricated Metal Product Manufacturing FOUNDED 2018

## **CONTACT**

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### **MARKET TRENDS**

Based on data sourced from FBI, IBISWorld, and the US Census, the Precision Metals Manufacturing industry has experienced an overall increase in sales during the past five years, with industry revenue expected to grow at an annualized rate of 3.4%.

# **PRODUCTS**

Saber produces superior brass and steel casing and projectiles for use by law enforcement and military caliber munition rounds at exceptionally high production levels. Saber Manufacturing will manufacture 50 caliber ammunition:

- o 50 Cal BMG 236 Grain
- 50 Cal 12.7 x 108 290 Grain
- 50 Cal 14.7 x 114 980 Grain

#### **COMPANY OVERVIEW**

Saber Manufacturing LLC is a state-of-the-art manufacturer of precision metals (i.e. brass, steel) components and munition that has developed an unrivaled process to yield high quality components and end-use products at extraordinarily high production levels. This Missouri-based company was founded 2018 by a highly qualified team of practiced entrepreneurs with expertise in business operations, executive management, manufacturing production and inspection, and global sales development. The Company has created a niche market within the US Armed Forces, an entity that has growing demand for specific munitions that Saber manufactures, including high quality brass/steel casing and projectiles for law enforcement and military caliber munition rounds.

#### **OPPORTUNITY**

The global ammunition market is expected to reach \$26 Billion USD by 2025, expanding at a CAGR of 4.3%, according to a new report by Grand View Research, Inc. Due to a sharp increase in security responsibilities by state and federal agencies, this industry is projected to grow to \$13 Billion in the Law Enforcement segment. The ecosystem of the market is comprised of raw material suppliers, manufacturers, distributors, and end-users. The market is characterized by direct distribution channels and the presence of Original Equipment Manufacturers (OEMs) as well as Tier 1 and Tier 2 suppliers. The key end-users are defense and homeland security sectors, police departments, and civilians.

#### **LEADERSHIP**

# Advisory Expert & Board

Todd Obmascik, MBA, BOD:

25+ years in public and business private sectors and numerous industries.

<u>Philip Pritchard, BOD:</u> 38+ years in global network business and government contract reaches from US to Asia, Australia to Europe, and the Middle East.

# Manufacturing Members

<u>Steve Bryant, President:</u> 20+ years in law enforcement and government with FFL licensing in Missouri.

<u>Danny Lillo, Chief Purchasing Officer:</u> 20+ years as Global Purchasing Manager, responsible for all raw material purchases for largest custom companies nationwide.

DISCLOSURE

Saber Manufacturing, LLC (the "Company") is testing the waters under the Regulation A of the Securities Act of 1933, as amended. The Company is not under any obligation to make an offering under Regulation A. This presentation does no constitute an offer to sell or a solicitation of an offer to buy any security and may not be relied upon in connection with the purchase or sale of any security. The Company may choose to make an offering to some, but not all, of the people who indicate an interest in investing, and that offering may not be made under Regulation A+. If the Company does go ahead with an offering under Regulation A+, it will only be able to make sales after it has filed an offering statement with the Securities and Exchange Commission ("SEC") and only after the SEC has qualified such offering statement. The information in the offering statement will be more complete than the test-the-waters materials and could differ in important ways. You must read the offering statement will be more complete than the test-the-waters materials and could differ in important ways. You must read the offering statement is being solicited for a Regulation A+ offering at this time and if sent in to the Company, it will not be accepted. No offer to buy securities in a Regulation A+ offering of the Company can be accepted and no part of the purchase price can be received until the Company's offering statement is qualified with the SEC. Any such offer to buy securities may be withdrawn or revoked, without obligation or commitment of any kinds, at any time before notice of its acceptance given after the qualification date. Any indications of interest in the Company's offering involved no obligation or commitment of any kind. A prospective purchaser's indication of interest in non-binding. The information set forth herein has been obtained from the Company and dose not purpor to be complete and is subject to change. Projections and other forward-looking information as to events that may occur in the future (including projecti